



AGRI-FACTS

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JUNE 2006 REVIEW

Rain continued to improve moisture conditions in early June. Quality hay continued to be in short supply as cut hay was rained on or hay cutting was postponed too long. Some wheat and pulse crops were damaged due to heavy rains, and the cherry crop was significantly damaged. Overall, winter wheat, spring wheat and barley remained in good to excellent condition. Producers were busy harvesting strawberries, cherries, raspberries, potatoes, green processed peas, dry edible peas, alfalfa and onions throughout June. Labor was in short supply for the fruit harvest and apple and pear hand thinning. Livestock producers were busy moving cattle from spring to summer pastures early in the month, and lambs, calves, and weaner pigs were doing well with the warm weather. The summer harvest of oysters and clams produced good yields.

ACREAGE SUMMARY

The results of a State and National survey conducted in early June 2006 showed that Washington growers will harvest 1.80 million acres of winter wheat in 2005, the same acreage as was harvested last year. Acres of harvest for spring wheat, oats, alfalfa hay, other hay, dry beans and sugarbeets will also be above last year, while fewer acres of barley and field corn are expected to be harvested.

Field corn, oats, dry beans, and sugarbeet acreage for harvest was also collected in the survey. Planted acres of field corn are down 20,000 acres from 2005 to 130,000 acres. Field corn harvested for grain is down 10,000 acres to 70,000 acres. Dry bean planted acres jumped to 70,000 acres with all of them expected to be harvested. This is 21,000 acres more than last year and the highest level since 1981 when 70,000 acres were planted and 69,000 acres harvested. Growers expect to harvest 10,000 acres of oats for grain from 25,000 planted acres for all purposes.

JUNE ACREAGE SUMMARY, 2005-2006

CROP	WASHINGTON				ACREAGE FOR HARVEST			
	Planted		Harvested		Pacific NW 1/		United States	
	2005	2006	2005	2006 5/	2005	2006 5/	2005	2006 5/
Thousand Acres								
All Wheat	2,280	2,310	2,225	2,255	4,320	4,340	50,119	47,084
Winter Wheat	1,850	1,850	1,800	1,800	3,310	3,270	33,794	31,108
Spring Wheat	430	460	425	455	990	1,055	13,609	14,154
Barley	215	205	205	195	850	780	3,269	2,990
Oats 2/	25	25	8	10	46	50	1,823	1,907
Corn 3/	150	130	80	70	165	170	75,107	72,091
Alfalfa	-	-	450	460	1,990	2,050	22,389	22,407
Hay, Other	-	-	290	330	1,160	1,320	39,260	40,290
Dry Beans 4/	49.0	70.0	48.0	70.0	154.8	189.8	1,568.6	1,465.0
Sugarbeets	1.7	2.0	1.7	2.0	178.4	202.2	1,242.9	1,321.1

1/ Includes Oregon, Idaho, and Washington.

2/ Includes area planted in preceding fall.

3/ Planted acreage includes planted for all purposes; harvested acres for grain only.

4/ Excludes beans grown for garden seed.

5/ Forecasted.

GRAIN STOCKS

All wheat stored in Washington on June 1, 2006 increased from June 1, 2005. The quantity of wheat stored in Washington is up 33 percent to 48.3 million bushels, 11.9 million bushels above a year ago. Wheat stored on-farm increased from 1.8 million bushels in 2005 to 2.5 million on June 1, 2006. An increase was also seen in off-farm holdings from 34.5 million a year ago to 45.8 million bushels being held on June 1, 2006.

Washington barley stored on-farm fell from last year, resulting in a June 1 stock of 250,000 bushels. Off-farm barley stayed the same at 2.8 million bushels a year ago and on June 1, 2006. Barley stored in the Pacific Northwest was up, at 30.8 million bushel on June 1, 2006, 771,000 bushels above 2005. Nationally barley stocks are down with 108.0 million bushels in storage representing a 16 percent decrease from a year ago.



GRAIN STOCKS: JUNE 1, 2005, MARCH 1, 2006 & JUNE 1, 2006

Crop & Quarter	Washington			Pacific Northwest 1/			United States		
	On Farm	Off Farm 2/	Total	On Farm	Off Farm 2/	Total	On Farm	Off Farm 2/	Total
Thousand Bushels									
Wheat 3/									
Jun 1, 2005	1,800	34,518	36,318	8,300	56,339	64,639	161,275	378,825	540,100
Mar 1, 2006	9,500	73,951	83,451	26,500	110,834	137,334	256,000	716,215	972,215
Jun 1, 2006	2,500	45,754	48,254	8,700	71,784	80,484	111,010	456,833	567,843
Oats 3/									
Jun 1, 2005	*	137	*	*	516	*	25,350	32,592	57,942
Mar 1, 2006	*	106	*	*	535	*	42,200	32,673	74,873
Jun 1, 2006	*	70	*	*	414	*	25,190	27,401	52,591
Barley 3/									
Jun 1, 2005	300	2,837	3,137	7,600	22,404	30,004	41,100	87,317	128,417
Mar 1, 2006	700	5,514	6,214	19,500	32,118	51,618	68,400	98,354	166,754
Jun 1, 2006	250	2,776	3,026	6,390	24,385	30,775	30,770	77,261	108,031
Corn 3/									
Jun 1, 2005	*	7,912	*	*	11,384	*	2,462,300	1,858,513	4,320,813
Mar 1, 2006	*	6,912	*	*	11,038	*	4,055,000	2,932,328	6,987,328
Jun 1, 2006	*	7,163	*	*	10,123	*	2,350,500	2,012,020	4,362,520

1/ Includes Washington, Oregon, and Idaho.

2/ Includes stocks at mills, elevators, warehouses, terminals, and processors.

3/ March 1, 2006 stocks were revised.

* "Off farms unallocated" includes State data not published to avoid disclosure of individual operations; "on farms unallocated" includes minor producing States' data not published separately.

PRICES

Prices received for all hay by Washington growers in June 2006 was \$4.00 a ton more than last month and \$10.00 a ton more than in June 2005. The price for all potatoes was 10 cents less than last month but 65 cents more than last year's price. The price for all wheat was the same as last month's price and 43 cents less than the June 2005 price. Barley's price was not published for June 2006 to avoid disclosure of individual firms. The price for milk, \$11.60 per cwt., was the same as last month and \$2.70 per cwt. below last year's price of \$14.30 per cwt.

AVERAGE PRICES RECEIVED BY FARMERS FOR FARM PRODUCTS (DOLLARS/UNIT)

COMMODITY	Unit	Entire Month		Prelim. June 2006	Entire Month		Prelim. June 2006	U.S. Parity Price
		June 2005	May 2006		June 2005	May 2006		
		Washington			United States			
Wheat, All	Bu.	3.60	3.29	3.25	3.23	4.09	3.96	10.50
Wheat, Winter	Bu.	3.49	3.25	3.28	3.15	4.06	3.92	-
Wheat, Spring	Bu.	3.85	3.49	3.34	3.51	4.18	4.09	-
Barley, All	Bu.	2.33	2.54	1/	2.55	2.96	2.77	7.29
Corn	Bu.	-	-	-	2.03	2.17	2.05	7.80
Oats	Bu.	-	-	-	1.75	1.85	1.75	4.33
Lentils	Cwt.	-	-	-	12.10	9.77	9.41	-
Chickpeas, All	Cwt.	-	-	-	36.20	24.70	2/	-
Dry Edible Beans	Cwt.	-	-	-	27.70	19.40	18.50	55.00
Dry Edible Peas	Cwt.	-	-	-	5.39	6.14	5.05	-
Potatoes, All	Cwt.	5.80	6.40	6.50	6.29	8.05	8.50	16.10
Potatoes, processing	Cwt.	5.35	5.80	-	5.51	6.32	-	-
All Hay, (baled) 3/	Tons	111.00	117.00	121.00	102.00	114.00	109.00	-
Alfalfa (baled) 3/	Tons	110.00	115.00	120.00	112.00	118.00	115.00	-
Hay, Other (baled) 3/	Tons	115.00	125.00	125.00	73.60	96.80	90.10	-
Hops	Lbs.	-	-	-	-	-	-	4.84
Apples, Fresh 4/	Lbs.	0.158	0.239	0.279	0.162	0.238	0.275	0.529
Beef Cattle	Cwt.	-	-	-	88.00	82.20	84.00	193.00
Steers and Heifers	Cwt.	-	-	-	91.50	86.50	88.40	-
Calves	Cwt.	-	-	-	140.00	132.00	132.00	268.00
Milk Cows 5/	Head	-	-	-	-	-	-	-
Broilers, Live 6/	Lbs.	-	-	-	0.440	0.340	0.390	-
Eggs, Market 3/	Doz.	0.290	0.320	0.440	0.240	0.231	0.370	1.78
Milk, All Wholesale 7/ 8/	Cwt.	14.30	11.60	11.60	14.40	12.00	12.10	38.60
Hogs, All	Cwt.	-	-	-	49.50	48.20	53.20	117.00
Sheep	Cwt.	-	-	-	41.20	33.20	-	95.80
Lambs	Cwt.	-	-	-	114.00	88.90	-	233.00

1/ Price not published to avoid disclosure of individual firms.

2/ Insufficient sales to establish a price.

3/ All prices are mid-month estimates.

4/ Equivalent packinghouse door returns for apples for CA, NY, MI, and WA. Prices as sold for other states.

5/ Animals sold for dairy herd replacement only. Prices available for January, April, July, and October.

6/ Equivalent liveweight returns to producers for most States. Includes growers and contractors.

7/ June 2006 fat test percent: all milk 3.58.

8/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

FRUIT



U.S. **sweet cherry** production is forecast at 268,400 tons, up 7 percent from 2005 but 5 percent below 2004. Beginning with the 2005 forecast, Pennsylvania was discontinued from the sweet cherry estimating program. The Washington crop forecast of 150,000 tons is unchanged from the June *Crop Production* report. The crop is 9 percent above 2005 and 12 percent above the production of 2004. If realized, this will be a record high production for Washington surpassing the previous record high set last year. Eastern Washington producing areas experienced a relatively mild winter. This increased crop size is due to favorable spring growing conditions combined with increasing production from new bearing trees. Oregon production is forecast at 50,000 tons, also unchanged from the June *Crop Production* report. The crop is 79 percent above 2005 and 16 percent above the production of 2004. Spring conditions have been ideal for many sweet cherry producing areas throughout Oregon. Production in California is forecast at 45,000 tons, 15 percent less than last year. The California forecast is carried forward from the June 1 forecast. Excessive rain during bloom resulted in poor pollination. This, combined with a lack of chilling hours and an extreme freeze in February, created undesirable conditions for fruit set. Harvest peaked during the first two weeks of June.

The Michigan crop is forecast at 17,000 tons, 37 percent below the 2005 production and 31 percent less than the 2004 crop. Frost caused fruit damage in many areas and fruit drop is higher than average.

Idaho is expecting a sweet cherry crop of 3,200 tons, up 88 percent from last year and 3 percent above 2004. If realized, this crop would be the largest production in over a decade.

FRUIT PRODUCTION, JULY 1, 2006

Crop & State	Total Production 1/		
	2004	2005	Indicated 2006
PEACHES	Tons		
California:			
Clingstone	539,000	484,000	380,000
Freestone	436,000	385,000	380,000
Idaho	9,000	8,000	9,000
Oregon	3,300	2,800	2,000
Washington	21,500	20,900	21,500
United States	1,307,110	1,184,550	1,058,300
SWEET CHERRIES			
California 2/	73,000	52,700	45,000
Idaho	3,100	1,700	3,200
Michigan	24,700	27,000	17,000
Montana 3/	2,360	1,230	-
New York	900	800	1,100
Oregon	43,000	28,600	50,000
Pennsylvania 4/	400	-	-
Utah	1,600	1,800	2,100
Washington	134,000	137,000	150,000
United States	283,060	250,830	268,400
APRICOTS			
California	94,000	75,500	39,000
Utah	330	250	300
Washington	6,800	5,900	5,200
United States	101,130	81,650	44,500

1/ Includes unharvested production and harvested production not sold.

2/ Forecast carried forward from "Crop Production" released June 9, 2006.

3/ The first estimate for 2006 sweet cherries in Montana will be released in January 2007.

4/ Estimates discontinued in 2005.

Washington Fruit & Nut Crops: Production, Price, & Value, 2003-2005

Crop & Year		Bearing Acreage	Utilized Production	Average Price	Value of Utilized Prod. 1/	Value Per Bearing Acre	Fresh Market		Processed	
							Quantity	Average Price	Quantity	Average Price
		Acres	Tons	\$/Ton	\$1,000	Dollars	Tons	\$/Ton	Tons	\$/Ton
Apples	2003	155,000	2,275,000	518	1,178,020	7,600	1,800,000	628	475,000	100.00
	2004	155,000	3,075,000	320	986,215	6,363	2,300,000	412	775,000	49.80
	2005	155,000	2,900,000	426	1,234,324	7,963	2,200,000	548	700,000	41.00
Apricots	2003	1,200	4,900	1,100	5,387	4,489	-	-	-	-
	2004	1,200	6,800	921	6,260	5,217	-	-	-	-
	2005	1,200	5,900	969	5,715	4,763	-	-	-	-
Sweet Cherries	2003	27,000	118,000	1,430	169,118	6,264	96,000	1,640	22,000	531
	2004	29,000	134,000	1,770	236,609	8,159	99,000	2,220	35,000	481
	2005	29,000	137,000	2,440	334,512	11,535	113,000	2,830	24,000	613
Tart Cherries	2003	-	10,050	646	6,492	-	-	-	-	-
	2004	-	8,750	618	5,409	-	-	-	-	-
	2005	1,600	10,300	478	3,951	2,469	-	-	-	-
Bartlett Pears	2003	11,500	185,000	321	59,325	5,159	59,000	525	126,000	225
	2004	11,800	171,000	296	50,535	4,283	51,000	530	120,000	196
	2005	11,800	167,000	342	57,072	4,837	59,000	580	108,000	212
Winter Pears	2003	14,000	237,000	295	69,827	4,988	-	-	-	-
	2004	14,500	195,000	397	77,470	5,343	-	-	-	-
	2005	14,500	248,000	346	85,768	5,915	-	-	-	-
Peaches	2003	2,900	19,500	473	9,228	3,182	-	-	-	-
	2004	2,900	21,500	349	7,502	2,587	-	-	-	-
	2005	2,900	20,900	561	11,732	4,046	-	-	-	-
Nectarines 2/	2003	-	-	-	-	-	-	-	-	-
	2004	-	-	-	-	-	-	-	-	-
	2005	1,200	11,500	564	6,486	5,405	-	-	-	-
Prunes/Plums	2003	800	4,700	337	1,584	1,980	-	-	-	-
	2004	800	5,500	193	1,059	1,324	-	-	-	-
	2005	800	3,600	498	1,791	2,239	-	-	-	-
Grapes, All	2003	52,000	344,000	420	144,336	2,776	-	-	344,000	420
	2004	53,000	267,000	456	121,855	2,299	-	-	267,000	456
	2005	54,000	415,000	342	141,950	2,629	-	-	415,000	342
Grapes, Juice	2003	25,000	232,000	178	41,296	1,652	-	-	232,000	178
	2004	26,000	160,000	143	22,880	880	-	-	160,000	143
	2005	26,000	305,000	-	-	-	-	-	305,000	-
Grapes, Wine	2003	27,000	112,000	920	103,040	3,816	-	-	112,000	920
	2004	27,000	107,000	925	98,975	3,666	-	-	107,000	925
	2005	28,000	110,000	930	102,300	3,654	-	-	110,000	930
Other 3/	2003	-	10,150	-	4,365	-	-	-	-	-
	2004	-	11,950	-	6,980	-	-	-	-	-
	2005	-	3,850	-	2,460	-	-	-	-	-
State Total	2003	-	3,208,300	-	1,647,682	-	-	-	-	-
	2004	-	3,896,500	-	1,499,894	-	-	-	-	-
	2005	-	3,921,000	-	1,885,761	-	-	-	-	-

1/ Prices based at packinghouse door and processing plant door.

2/ Washington estimates began in 2005.

3/ Includes miscellaneous fruit and nuts.

- Not published to avoid disclosure of individual operations.

FIELD CROP SUMMARY, JULY 1, 2006

Crop	Washington						Pacific NW 1/		United States		
	Harvested		Unit	Yield		Production		Production		Production	
	2005	2006		2005	2006	2005	2006	2005	2006	2005	2006
	Thousand Acres					Thousand		Thousand		Thousand	
All Wheat	2,225	2,255	Bu.	62.6	63.6	139,300	143,350	291,690	283,430	2,003,585	1,745,266
Winter Wheat	1,800	1,800	Bu.	67.0	67.0	120,600	120,600	234,610	222,040	1,499,129	1,280,005
Spring Wheat	425	455	Bu.	44.0	50.0	18,700	22,750	57,080	61,390	504,456	465,261
Barley	205	195	Bu.	61.0	63.0	12,505	12,285	66,730	61,020	211,896	189,647
Corn, Grain	80	70	Bu.	205	2/	16,400	2/	30,600	2/	11,112,072	2/
Sugarbeets	1.7	2.0	Tons	40.6	2/	69	2/	4,906	2/	27,537	2/
Hops	2/	2/	Lbs.	2/	2/	2/	2/	2/	2/	52,914.5	2/
All Hay	740	790	Tons	4.34	2/	3,210	2/	11,732	2/	150,590	2/
Dry Beans	48.0	70.0	Cwt.	1,650	2/	792	2/	2,830	2/	27,222	2/
Potatoes, Fall	154	156	Cwt.	620	3/	95,480	3/	234,478	3/	422,209	3/

1/ Includes Oregon, Idaho, and Washington.

2/ First production forecast August 11, 2006.

3/ First production forecast November 9, 2006.

